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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application of Wolzenski et al.

Serial No. 09/717,189

Filed November 21, 2000

For PROCESS FOR COMPREHENSIVE FINANCIAL AND ESTATE PLANNING

December 20, 2000

PRELIMINARY AMENDMENT A

TO THE ASSISTANT COMMISSIONER FOR PATENTS,

SIR:

Please enter the following amendment prior to examination of the above-referenced application:

IN THE SPECIFICATION

Page 1, line 1, insert the following paragraph before the "BACKGROUND OF THE INVENTION":

--CROSS-REFERENCE TO RELATED APPLICATION

This application claims the benefit of commonly assigned Provisional Application Serial No. 60/167,083, filed November 23, 1999, the entire disclosure of which is incorporated herein by reference.--